

## Gear train - tasks

## Gear train



If efficiency $\eta=1$

driven link (links) from which required forces and motions are obtained

$$
M_{i n} \omega_{\text {in }}=M_{o u t} \omega_{o u t}
$$

## Gear box - example 1



## Gear box - example 2



## Gear train types



| $\alpha$ | h | gear type |
| :---: | :---: | :---: |
| $\alpha=0$ | $\mathrm{~h} \neq 0$ | cylindrical |
| $\alpha \neq 0$ | $\mathrm{~h}=0$ | bevel (conical) |
| $\alpha=\pi / 2$ | $\mathrm{~h} \neq 0$ | worm |
| $\alpha \neq 0$ | $\mathrm{~h} \neq 0$ | helical |



## Planetary gear train definition

Most of simple and compound gear trains have the restriction that their gear shafts may rotate in bearings fixed to the frame.

If one or more shafts rotate around another shaft a gear train is called a planetary (or epicyclic) gear train

## Planetary gear nomenclature



A simple planetary gear



Planetary gear box of the power split device

## Simple planetary gear train (obtained from unmovable axes train)



Simple planetary gear train (obtained from unmovable axes train)


Properties of planetary gear train
\# Large velocity ratio (for compact gear train)
\# Ability to transfer large forces (and power)
\# One motor can drive few links (car differentials)
\# A few motors can drive one machine
\# Interesting trajectories of planet gear points
\# Gears and other parts must be manufactured in very high accuracy $\rightarrow$ COSTS !!!
\# Ability to transfer large forces (power)

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## Planet gear 1

## Planet gear 3

3 gear pairs take part in force transfer
Planet gear 2

The same power and ratio!

\# One motor can drive few links (two wheels)



## engine



Planetary mechanism - trajectory (1)


## Planetary mechanism - trajectory (2)


po-stop.sam

## Planetary mechanism - trajectory (3)



## Examples of trajectories



## Examples of trajectories



## Velocity ratio

External gear


$$
\left.\left.\begin{array}{l}
\omega_{1}=\frac{\mathrm{v}}{R_{1}} \\
\omega_{2}=\frac{\mathrm{v}}{R_{2}}
\end{array}\right\} \Rightarrow \frac{\omega_{1}}{\omega_{0}}=\frac{R_{2}}{R_{1}}=\frac{z_{2}}{z_{1}}(-1)\right)
$$

$$
\leftarrow R=\frac{m}{2} \mathrm{z}
$$

Velocity ratio
Internal gear


$$
\left.\begin{array}{l}
\omega_{1}=\frac{\mathrm{v}}{R_{1}} \\
\omega_{2}=\frac{\mathrm{v}}{R_{2}}
\end{array}\right\} \Rightarrow \frac{\omega_{1}}{\omega_{(2)}}=\frac{R_{2}}{R_{1}}=\frac{z_{2}}{z_{1}}(+1)
$$

## Analytical method

## Idea of analytical method



Gear train seen from carrier


|  | Revolutions in <br> frame (gear 3) | Revolutions seen from <br> carrier J |
| :---: | :---: | :---: |
| gear 1 | $\mathrm{n}_{1}$ | $\mathrm{n}_{1 \mathrm{~J}}=\mathrm{n}_{1}-\mathrm{n}_{\mathrm{J}}$ |
| gear 2 | $\mathrm{n}_{2}$ | $\mathrm{n}_{2 \mathrm{~J}}=\mathrm{n}_{2}-\mathrm{n}_{\mathrm{J}}$ |
| gear 3 | $\mathrm{n}_{3}=0$ | $\mathrm{n}_{3 \mathrm{~J}}=\mathrm{n}_{3}-\mathrm{n}_{\mathrm{J}}$ |
| Carrier J | $\mathrm{n}_{\mathrm{J}}$ | 0 |

$$
\omega\left[\frac{1}{\mathrm{~s}}\right]=\frac{\pi n\left[\frac{\mathrm{rev}}{\mathrm{~min}}\right]}{30}
$$



$$
\frac{\omega_{u J}}{\omega_{s J}}=\frac{\omega_{u}-\omega_{J}}{\omega_{s}-\omega_{J}}=f\left(z_{i}\right)
$$

$$
\begin{aligned}
& \frac{\omega_{1 J}}{\omega_{3 J}}=\frac{\omega_{1}-\omega_{J}}{\omega_{3}-\omega_{J}}=\left[\frac{\omega_{1 J}}{\omega_{2 J}}\right] \cdot\left[\frac{\omega_{2 J}}{\omega_{3 J}}\right]= \\
& =\left[\frac{z_{2}}{z_{1}}(-1)\right] \cdot\left[\frac{z_{3}}{z_{2}}(+1)\right]
\end{aligned}
$$

$\frac{\omega_{1}-\omega_{J}}{\omega_{3}-\omega_{J}}=\frac{z_{3}}{z_{1}}(-1)$
$\omega_{3}=0 \quad \rightarrow \quad \frac{\omega_{1}-\omega_{J}}{-\omega_{J}}=\frac{z_{3}}{z_{1}}(-1)$

$$
\omega_{1}=\omega_{J}\left(\frac{z_{3}}{z_{1}}+1\right)
$$


"seen" from the carrier J:

$$
\frac{\omega_{3}-\omega_{J}}{\omega_{1}-\omega_{J}}=\frac{z_{1}}{z_{2}}(+1) \frac{z_{4}}{z_{3}}(+1)
$$

Since:

$$
\omega_{1}=0
$$

Then:

$$
\omega_{3} / \omega_{J}=?
$$

$$
\frac{\omega_{3}}{\omega_{J}}=1-\frac{z_{1} z_{4}}{z_{3} z_{2}}
$$

Assume toothnumbers : $z_{1}=101 ; z_{2}=51 ; z_{3}=99 ; z_{4}=50$

$$
\frac{\omega_{3}}{\omega_{J}}=1-\frac{101 \cdot 50}{99 \cdot 51}=\frac{-1}{5049}
$$

## Graphical method (Velocity analysis)



$$
\begin{aligned}
& \omega_{2}=\frac{\omega_{J} A B}{R_{2}} \\
& A B=R_{1}+R_{2} \\
& \omega_{2}=\frac{\omega_{J}\left(R_{1}+R_{2}\right)}{R_{2}} \\
& \omega_{2}=\frac{\omega_{J}\left(\frac{1}{2} m z_{1}+\frac{1}{2} m z_{2}\right)}{\frac{1}{2} m z_{2}} \\
& \omega_{2}=\frac{\omega_{J}\left(z_{1}+z_{2}\right)}{z_{2}}
\end{aligned}
$$

Two driving gears (gear 1 and carrier)


$$
\begin{aligned}
& \text { 1. } \omega_{J} \rightarrow \mathrm{v}_{\mathrm{B}} \\
& \text { 2. } \omega_{1} \rightarrow \mathrm{v}_{\mathrm{C}}=\mathrm{v}_{\mathrm{D}} \\
& \text { 3. } S_{20}(0-\text { frame })
\end{aligned}
$$

Planetary gear train - graphical method


$$
\mathbf{v}_{B}=A B \omega_{J}
$$

$$
A B=R_{1}+R_{2} \quad \mathbf{v}_{B}=\left(R_{1}+R_{2}\right) \omega_{J}
$$

$$
\omega_{2}=\frac{\mathbf{v}_{B}}{R_{2}} \quad \omega_{2}=\frac{R_{1}+R_{2}}{R_{2}} \omega_{J}
$$

$$
\mathbf{v}_{D}=2 R_{2} \omega_{2}
$$

$$
\mathbf{v}_{D}=2\left(R_{1}+R_{2}\right) \omega_{J}
$$

$$
\mathbf{v}_{C}=\mathbf{v}_{D}
$$

$$
\mathbf{v}_{C}=2\left(R_{1}+R_{2}\right) \omega_{J}
$$

$$
\omega_{1}=\frac{\mathbf{v}_{C}}{R_{1}}
$$

$$
\omega_{1}=\frac{2\left(R_{1}+R_{2}\right) \omega_{J}}{R_{1}}
$$

$$
\omega_{1}=\left(1+\frac{R_{3}}{R_{1}}\right) \omega_{J}
$$

